

Rajkumar Gupta & Co.

Company Secretaries

To, The Chief General Manager Listing Operation, BSE Limited, 20th Floor, P. J.Towers, Dalal Street, Mumbai – 400 001.	To, The General Manager, Listing Operation, National Stock Exchange of India Limited, "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400051.
--	--

Sub: Application for "In-principle approval" prior to issue and allotment of 28,98,717 (Twenty-Eight Lakh Ninety-Eight Thousand Seven Hundred Seventeen) Fully Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

We, Rajkumar Chandulal Gupta, Practicing Company Secretary, have examined the relevant records and documents of Prostarm Info Systems Limited ("the Company") in connection with the proposed preferential issue of 28,98,717 (Twenty-Eight Lakh Ninety-Eight Thousand Seven Hundred Seventeen) Fully Convertible Warrants in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and hereby certify as under:

a) None of the proposed allottee(s) has sold or transferred any Equity Shares of the Company during the 90 Trading Days preceding the Relevant Date, i.e., August 12, 2026. Further, none of the proposed allottee(s) belongs to the promoter or promoter group of the Company.

b) Except as mentioned below, none of the other proposed allottees hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

S. No.	Name of Proposed Allottees	Equity Shares
1.	Mrs. Pushpa Rani Bakliwal	Nil
2.	Mr. Amol Satish Godha	Nil

Regd. Office: A/4, 502, Khajuria Cooperative Housing Society, Khajuria Tank Road, Kandivali West, Mumbai: 400067

Mail us at: csrajikumargupta3@gmail.com / ajayg8250@gmail.com

Contact us on: +91 9892249388

Rajkumar Gupta & Co.

Company Secretaries

3.	Mr. Rohit Jain	Nil
4.	Mr. Rinku Kailashchand Jain	Nil
5.	Mr. Sourav Jain	Nil
6.	Mrs. Sushila Devi Jain	Nil
7.	Mrs. Rekha Jain	Nil
8.	Mr. Pankaj Kumar Jain	Nil
9.	Mr. Kailash Chand Jain	Nil
10.	Mr. Pranjal Mukesh Jain	18,689
11.	Mrs. Harshita Jain	Nil
12.	Mrs. Mala Jain	Nil
13.	Mr. Vipul Jumaklal Jain	Nil
14.	Mr. Manish M Davda HUF	Nil
15.	Mr. Hitesh Mathuradas Davda	Nil
16.	Mr. Rishab Jain	Nil
17.	Bharat Hastimal Rajawat HUF	Nil
18.	Mrs. Reshma Chapra	Nil
19.	Mrs. Saniya Chapra	Nil
20.	Mrs. Mubina Sofia	Nil
21.	Mrs. Shifa Chapra	Nil

c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from Relevant Date till date of lock-in. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Sr. no	Name of Proposed Allottee	DP ID*	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
				From	To		
1.	Mrs. Pushpa Rani Bakliwal	IN30198311-201011	NA	NA	NA	NA	NA
2.	Mr. Amol Satish	IN303028-	Nil	NA	NA	NA	NA

Regd. Office: A/4, 502, Khajuria Cooperative Housing Society, Khajuria Tank Road, Kandivali West, Mumbai: 400067

Mail us at: csrajumargupta3@gmail.com / ajayg8250@gmail.com

Contact us on: +91 9892249388

Rajkumar Gupta & Co.

Company Secretaries

	Godha	81633165					
3.	Mr. Rohit Jain	DP ID IN301983- CLIENT ID 11006666	Nil	NA	NA	NA	NA
4.	Mr. Rinku Kailashchand Jain	DP ID IN301983- CLIENT ID 11005995	Nil	NA	NA	NA	NA
5.	Mr. Sourav Jain	DP ID IN301983- CLIENT ID 11015538	Nil	NA	NA	NA	NA
6.	Mrs. Sushila Devi Jain	DP ID IN301983- CLIENT ID 11065779	Nil	NA	NA	NA	NA
7.	Mrs. Rekha Jain	DP ID IN301983- CLIENT ID 11067483	Nil	NA	NA	NA	NA
8.	Mr. Pankaj Kumar Jain	DP ID IN301983- CLIENT ID 11066802	Nil	NA	NA	NA	NA
9.	Mr. Kailash Chand Jain	DP ID IN301983- CLIENT ID 11070810	Nil	NA	NA	NA	NA
10.	Mr. Pranjal Mukesh Jain	DP ID IN301983- CLIENT ID 11080946	18,689	12.08. 2026	27.01. 2027	NA	NA
11.	Mrs. Harshita Jain	DP ID	Nil	NA	NA	NA	NA

Regd. Office: A/4, 502, Khajuria Cooperative Housing Society, Khajuria Tank Road, Kandivali West, Mumbai: 400067

Mail us at: csrajikumargupta3@gmail.com / ajayg8250@gmail.com

Contact us on: +91 9892249388

Rajkumar Gupta & Co.

Company Secretaries

		IN301983- CLIENT ID 20250344					
12.	Mrs. Mala Jain	DP ID IN301983- CLIENT ID 11584429	Nil	NA	NA	NA	NA
13.	Mr. Vipul Jumaklal Jain	DP ID IN301983 - CLIENT ID 11417380	Nil	NA	NA	NA	NA
14.	Manish M Davda HUF	DP ID IN301983- CLIENT ID 11128264	Nil	NA	NA	NA	NA
15.	Mr. Hitesh Mathuradas Davda	DP ID IN301983- CLIENT ID 11437302	Nil	NA	NA	NA	NA
16.	Mr. Rishab Jain	DP ID IN301983- CLIENT ID 11363353	Nil	NA	NA	NA	NA
17.	Bharat Hastimal Rajawat HUF	DP ID IN301983- CLIENT ID 11524723	Nil	NA	NA	NA	NA
18.	Mrs. Reshma Chapra	IN30074910 476937	Nil	NA	N A	NA	NA
19.	Mrs. Saniya Chapra	1208870315 426527	Nil	NA	NA	NA	NA
20.	Mrs. Mubina Sofia	1208160136 603496	Nil	NA	NA	NA	NA
21.	Mrs. Shifa Chapra	1208160155	Nil	NA	NA	NA	NA

Regd. Office: A/4, 502, Khajuria Cooperative Housing Society, Khajuria Tank Road, Kandivali West, Mumbai: 400067

Mail us at: csrajumargupta3@gmail.com / ajayg8250@gmail.com

Contact us on: +91 9892249388

Rajkumar Gupta & Co.

Company Secretaries

		422874					
--	--	--------	--	--	--	--	--

(*) client id/folio no in case allottee holds the securities in physical form.

d) All the proposed allottees belong to the Non-Promoter category and are eligible for allotment under Regulation 159 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. None of the proposed allottees belongs to the promoter or promoter group of the Company.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities, and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement prescribed as per the SEBI (ICDR) Regulation, 2018.

g) The total allotment to each allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2026-27, is not more than 5% of the post issue fully diluted share capital of the issuer.

Note: This Revised Certificate is issued in supersession of our certificate dated August 12, 2026, pursuant to the observations and clarifications received from BSE Limited and the National Stock Exchange of India Limited in connection with the Company's application for in-principle approval for the proposed preferential issue. This Revised Certificate incorporates the requisite revisions and clarifications, including the consequential changes in the relevant disclosures of the Notice of the 19th Annual General Meeting and the Corrigendum thereto.

Rajkumar Gupta & Co. Company Secretaries

=====

Thanking you,

Yours sincerely,

For Rajkumar Gupta & Co.,
Practicing Company Secretaries

Rajkumar
Chandulal Gupta

Digitally signed by Rajkumar
Chandulal Gupta
Date: 2026.08.29 17:06:05
+05'30'

CS Rajkumar Gupta
Proprietor
FCS 11272 & CP 18582
Peer Review no. 4285/2023
UDIN: F011272H001284302

Place - Mumbai
Date – August 29, 2026

Rajkumar Gupta & Co.

Company Secretaries

To, The Chief General Manager Listing Operation, BSE Limited, 20th Floor, P. J.Towers, Dalal Street, Mumbai – 400 001.	To, The General Manager, Listing Operation, National Stock Exchange of India Limited, "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400051.
--	--

Sub: Application for "In-principle approval" prior to issue and allotment of 29,43,717 (Twenty Nine Lakhs Forty Three Thousand Seven Hundred Seventeen) Fully Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

We, Rajkumar Chandulal Gupta, Practicing Company Secretary, have examined the relevant records and documents of Prostarm Info Systems Limited ("the Company") in connection with the proposed preferential issue of 29,43,717 (Twenty Nine Lakhs Forty Three Thousand Seven Hundred Seventeen) Fully Convertible Warrants in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and hereby certify as under:

a) None of the proposed allottee(s) has sold or transferred any Equity Shares of the Company during the 90 Trading Days preceding the Relevant Date, i.e., August 12, 2026. Further, none of the proposed allottee(s) belongs to the promoter or promoter group of the Company.

b) Except as mentioned below, none of the other proposed allottees hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

S. No.	Name of Proposed Allottees	Equity Shares
1.	Mrs. Pushpa Rani Bakliwal	Nil
2.	Mr. Amol Satish Godha	Nil

Regd. Office: A/4, 502, Khajuria Cooperative Housing Society, Khajuria Tank Road, Kandivali West, Mumbai: 400067

Mail us at: csrajikumargupta3@gmail.com / ajayg8250@gmail.com

Contact us on: +91 9892249388

Rajkumar Gupta & Co.

Company Secretaries

3.	Mr. Rohit Jain	Nil
4.	Mr. Rinku Kailashchand Jain	Nil
5.	Mr. Sourav Jain	Nil
6.	Mrs. Sushila Devi Jain	Nil
7.	Mrs. Rekha Jain	Nil
8.	Mr. Pankaj Kumar Jain	Nil
9.	Mr. Kailash Chand Jain	Nil
10.	Mr. Pranjal Mukesh Jain	18,689
11.	Mrs. Harshita Jain	Nil
12.	Mrs. Shreya Jain	Nil
13.	Mrs. Mala Jain	Nil
14.	Mr. Vipul Jumaklal Jain	Nil
15.	Mr. Manish M Davda HUF	Nil
16.	Mr. Hitesh Mathuradas Davda	Nil
17.	Mr. Rishab Jain	Nil
18.	Bharat Hastimal Rajawat HUF	Nil
19.	Mrs. Reshma Chapra	Nil
20.	Mrs. Saniya Chapra	Nil
21.	Mrs. Mubina Sofia	Nil
22.	Mrs. Shifa Chapra	Nil

c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from Relevant Date till date of lock-in. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Sr. no	Name of Proposed Allottee	DP ID*	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
				From	To		
1.	Mrs. Pushpa Rani Bakliwal	IN30198311-201011	NA	NA	NA	NA	NA

Regd. Office: A/4, 502, Khajuria Cooperative Housing Society, Khajuria Tank Road, Kandivali West, Mumbai: 400067

Mail us at: csrajumargupta3@gmail.com / ajayg8250@gmail.com

Contact us on: +91 9892249388

Rajkumar Gupta & Co.

Company Secretaries

2.	Mr. Amol Satish Godha	IN303028-81633165	Nil	NA	NA	NA	NA
3.	Mr. Rohit Jain	DP ID IN301983-CLIENT ID 11006666	Nil	NA	NA	NA	NA
4.	Mr. Rinku Kailashchand Jain	DP ID IN301983-CLIENT ID 11005995	Nil	NA	NA	NA	NA
5.	Mr. Sourav Jain	DP ID IN301983-CLIENT ID 11015538	Nil	NA	NA	NA	NA
6.	Mrs. Sushila Devi Jain	DP ID IN301983-CLIENT ID 11065779	Nil	NA	NA	NA	NA
7.	Mrs. Rekha Jain	DP ID IN301983-CLIENT ID 11067483	Nil	NA	NA	NA	NA
8.	Mr. Pankaj Kumar Jain	DP ID IN301983-CLIENT ID 11066802	Nil	NA	NA	NA	NA
9.	Mr. Kailash Chand Jain	DP ID IN301983-CLIENT ID 11070810	Nil	NA	NA	NA	NA
10.	Mr. Pranjal Mukesh Jain	DP ID IN301983-CLIENT ID 11080946	18,689	12.08.2026	27.01.2027	NA	NA

Regd. Office: A/4, 502, Khajuria Cooperative Housing Society, Khajuria Tank Road, Kandivali West, Mumbai: 400067

Mail us at: csrajikumargupta3@gmail.com / ajayg8250@gmail.com

Contact us on: +91 9892249388

Rajkumar Gupta & Co.

Company Secretaries

11.	Mrs. Harshita Jain	DP ID IN301983- CLIENT ID 20250344	Nil	NA	NA	NA	NA
12.	Mrs. Shreya Jain	DP ID IN301983- CLIENT ID 20227618	Nil	NA	NA	NA	NA
13.	Mrs. Mala Jain	DP ID IN301983- CLIENT ID 11584429	Nil	NA	NA	NA	NA
14.	Mr. Vipul Jumaklal Jain	DP ID IN301983 - CLIENT ID 11417380	Nil	NA	NA	NA	NA
15.	Manish M Davda HUF	DP ID IN301983- CLIENT ID 11128264	Nil	NA	NA	NA	NA
16.	Mr. Hitesh Mathuradas Davda	DP ID IN301983- CLIENT ID 11437302	Nil	NA	NA	NA	NA
17.	Mr. Rishab Jain	DP ID IN301983- CLIENT ID 11363353	Nil	NA	NA	NA	NA
18.	Bharat Hastimal Rajawat HUF	DP ID IN301983- CLIENT ID 11524723	Nil	NA	NA	NA	NA
19.	Mrs. Reshma Chapra	IN30074910 476937	Nil	NA	N A	NA	NA

Regd. Office: A/4, 502, Khajuria Cooperative Housing Society, Khajuria Tank Road, Kandivali West, Mumbai: 400067

Mail us at: csrajikumargupta3@gmail.com / ajayg8250@gmail.com

Contact us on: +91 9892249388

Rajkumar Gupta & Co.

Company Secretaries

20.	Mrs. Saniya Chapra	1208870315 426527	Nil	NA	NA	NA	NA
21.	Mrs. Mubina Sofia	1208160136 603496	Nil	NA	NA	NA	NA
22.	Mrs. Shifa Chapra	1208160155 422874	Nil	NA	NA	NA	NA

(*) client id/folio no in case allottee holds the securities in physical form.

d) All the proposed allottees belong to the Non-Promoter category and are eligible for allotment under Regulation 159 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. None of the proposed allottees belongs to the promoter or promoter group of the Company.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities, and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement prescribed as per the SEBI (ICDR) Regulation, 2018.

g) The total allotment to each allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2026-27, is not more than 5% of the post issue fully diluted share capital of the issuer.

Thanking you,

Yours sincerely,

Rajkumar Gupta & Co. Company Secretaries

For Rajkumar Gupta & Co.,
Practicing Company Secretaries

Rajkumar
Chandulal Gupta

Digitally signed by Rajkumar
Chandulal Gupta
Date: 2026.08.12 17:59:55
+05'30'

CS Rajkumar Gupta
Proprietor
FCS 11272 & CP 18582
Peer Review no. 4285/2023
UDIN: F011272H001094123

Place - Mumbai
Date – August 12, 2026