

Date: 16th April, 2025


To:
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL-79, Electronic Zone
TTC MIDC, Mahape
Navi Mumbai, Thane - 400 701
Maharashtra, India

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10/- each (the "Equity Shares") of Prostarm Info Systems Limited (the "Company") (the "Issue" or "IPO")

Sub: Consent for Use of Valuation Report for Equity Shares of Wholly Owned Subsidiary

I, **Vikash Goel**, a registered valuer with IBBI Regd. No.: IBBI/RV/01/2018/10339 and RVM No. RVOESMA/RVM/2020/0045, hereby give my consent to use the valuation report I prepared for the equity shares of its wholly owned subsidiary, Prostarm Energy Systems Private Limited, dated February 29, 2024 in the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Mumbai, Maharashtra ("**RoC**"), with respect to the said IPO:

Name:	Omnifin Valuation Services (OPC) P Ltd	Fax Number:	NA
Address:	Diamond Arcade 313, 68 Jessore Road, Kolkata-700055	E-mail Id:	VG@omnifinsolutions.com
Contact Person:	Vikash Goel	Website:	
Telephone Number:	9830292370	Registration Details:	IBBI/RV-E/01/2022/160
Logo:			

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,

For and on behalf of

Omnifin Valuation Services (OPC) P Ltd

Authorised Signatory

Name: Vikash Goel

Designation: Director

Book Running Lead Manager to the Issue

Choice Capital Advisors Private Limited

Sunil Patodia Tower, Plot No.156-158

J.B. Nagar, Andheri (East),

Mumbai - 400 099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates, Advocates

105, A Wing, Kanara Business Centre

Ghatkopar East, Mumbai – 400 075

Maharashtra, India

Contact Person: Rahul Pandey

Email: rahul@vidhigyaassociates.com