

RAM AGARWAL

Add.: Flat NO-12/103, NRI Complex, Sector-54, Palm Beach Road, Near DPS School, Seawood, Nerul,
Navi Mumbai, Thane, Mumbai, Maharashtra, India 400706

Email: ram@prostarm.com

Mob.: +91-9158980000

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by
Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")**

Sub: Consent Letter

Consent Letter from Directors: I hereby give my consent to my name being included as 'Whole Time Director' of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Ram Agarwal
Father's name:	Santosh Kumar Agarwal
Designation:	CEO & Whole-Time Director
Address:	Flat NO-12/103, NRI Complex, Sector-54, Palm Beach Road, Near DPS School, Seawood, Nerul, Navi Mumbai, Thane, Mumbai, Maharashtra, India 400706
DIN:	01739245
Income Tax PAN:	ADCPA8357R
Date of Birth:	05-05-1980
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

RAM AGARWAL

Add.: Flat NO-12/103, NRI Complex, Sector-54, Palm Beach Road, Near DPS School, Seawood, Nerul,
Navi Mumbai, Thane, Mumbai, Maharashtra, India 400706

Email: ram@prostarin.com

Mob.: +91-9158980000

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "**Offer Documents**"). for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Ram Agarwal
DIN: 01739245

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai – 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 84240 30160

RAM AGARWAL

Add.: Flat NO-12/103, NRI Complex, Sector-54, Palm Beach Road, Near DPS School, Seawood, Nerul,
Navi Mumbai, Thane, Mumbai, Maharashtra, India 400706

Email: ram@prostarm.com

Mob.: +91-9158980000

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. FL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710


Dear Sir,

Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Prostarm Info Systems Limited (the "Company") (the "Issue" or "IPO")

I, Ram Agarwal promoter of the Issuer, holding 1,28,62,378 equity shares of the Issuer constituting 30% of the pre-issue paid-up equity capital of the Issuer, do hereby give my consent for my name being included as a promoter as well as the CEO & Whole-Time Director of the Issuer in the Draft Red Herring Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("**Offer Documents**"), to be filed with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, the Registrar of Companies, Mumbai (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,
Yours faithfully,


Ram Agarwal
Promoter
Place: Navi Mumbai

SONU RAM AGARWAL

Add: Flat NO-12/103, NRI Complex, Sector-54, Palm Beach Road, Near DPS School, Seawood, Nerul,
Navi Mumbai, Thane, Mumbai, Maharashtra, India 400706

Email: sales@prostarm.com

Mob.: +91-9022912233

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

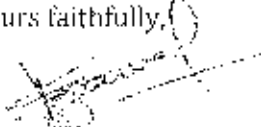
Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Prostarm Info Systems Limited (the "Company") (the "Issue" or "IPO")

I, Sonu Ram Agarwal promoter of the Issuer, holding 85,74,938 equity shares of the Issuer constituting 20% of the pre-issue paid-up equity capital of the Issuer, do hereby give my consent for my name being included as a promoter of the Issuer in the Draft Red Herring Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("**Offer Documents**"), to be filed with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, the Registrar of Companies, Mumbai (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,


Sonu Ram Agarwal
Promoter
Place: Navi Mumbai

VIKAS SHYAMSUNDER AGARWAL

Add.: 14, Amramanjari Bungalows, Near Basant Bahar, south Bopal, Ahmedabad, Gujarat, India 380058
Email: vikas@prostarm.com Mob.: 9825089992

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")
Sub: Consent Letter

Consent Letter from Directors: I hereby give my consent to my name being included as 'Whole Time Director' of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Vikas Shyamsunder Agarwal
Father's name:	Shyamsunder Baluram Agarwal
Designation:	Whole - Time Director
Address:	14, Amramanjari Bungalows, Near Basant Bahar, south Bopal Ahmedabad, Gujarat, India 380058
DIN:	01940262
Income Tax PAN:	AFBPA5985J
Date of Birth:	26/11/1984
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result

VIKAS SHYAMSUNDER AGARWAL

Add.: 14, Amramanjari Bungalows, Near Basant Bahar, south Bopal, Ahmedabad, Gujarat, India 380058

Email: vikas@prostarm.com

Mob.: 9825089992

of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "Offer Documents"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Vikas Shyamsunder Agarwal
DIN: 01940262

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai - 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 84240 30160

VIKAS SHYAMSUNDER AGARWAL

Add.: 14, Amramanjari Bungalows, Near Basant Bahar, south Bopal, Ahmedabad, Gujarat, India 380058

Email: vikas@prostarm.com

Mob.: 9825089992

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Prostarm Info Systems Limited (the "Company") (the "Issue" or "IPO")

I, Vikas Shyamsunder Agarwal promoter of the Issuer, holding 1,41,47,029 equity shares of the Issuer constituting 33% of the pre-issue paid-up equity capital of the Issuer, do hereby give my consent for my name being included as a promoter as well as the Whole-Time Director of the Issuer in the Draft Red Herring Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("**Offer Documents**"), to be filed with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, the Registrar of Companies, Mumbai (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,
Yours faithfully,



Vikas Shyamsunder Agarwal
Promoter
Place: Ahmedabad

BHARGAV CHATTERJEE

Add: 26/2, Hindustan Park, Sarat Bose Road, Kolkata, West Bengal 700029, India

Email: Bhargav.chatterjee09@gmail.com

Phone : +91-981153598

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")
Sub: Consent Letter

Consent Letter from Directors: I hereby give my consent to my name being included as 'Non-Executive Independent Director' of the Company in the Draft Red Herring Prospectus to be filed by the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Bhargav Chatterjee
Father's name:	Pramada Chatterjee
Designation:	Independent Director
Address:	26/2, Hindustan Park, Sarat Bose Road, Kolkata West, Bengal 700029, India
DIN:	10045275
Income tax PAN:	ABGFC9083N
Date of Birth:	17/01/1956
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring

BHARGAV CHATTERJEE

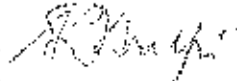
Add: 26/2, Hindustan Park, Sarat Bose Road, Kolkata, West Bengal 700029, India

Email: Bhargav.chatterjee09@gmail.com

Phone : +91-981153598

Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "**Offer Documents**"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinafter given being untrue.

Yours faithfully,



Bhargav Chatterjee
DIN: 10045275

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Surel Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andhri (East), Mumbai City,
Mumbai – 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Hornji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyassociates.com
Mobile: 91 84240 30160

GANESH PANSARI

Add: D 704, Milano Heights Behind Rajhans Cinema Dumas Road Parle Point Surat Gujarat 395001
Email: ganesh14.06.93@gmail.com Phone: +91-8141205112

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")
Sub: Consent Letter

Consent Letter from Directors: I hereby give my consent to my name being included as 'Non-Executive Independent Director' of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Ganesh Pansari
Father's/ name:	Basant Kumar Pansari
Designation:	Independent Director
Address:	D 704, Milano Heights, Behind Rajhans Cinema, Dumas Road, Parle Point, Surat, Gujarat - 395001
DIN:	10079829
Income Tax PAN:	CBUPP5396K
Date of Birth:	14/06/1993
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

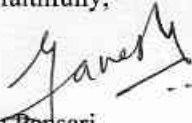
I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming

GANESH PANSARI

Add: D 704, Milano Heights Behind Rajhans Cinema Dumas Road Parle Point Surat Gujarat 395001
Email: ganesh14.06.93@gmail.com Phone: +91-8141205112

under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "**Offer Documents**"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Ganesh Pansari
DIN: 10079829

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai – 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 84240 30160

GOUTAM PAUL

Add: South City, Flat 16D, Tower 1, No. 375, Prince Anwar Shah Road, Kolkata 700068, India
Email: guessp@gmail.com Phone: +91-9830086016

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")

Sub: Consent Letter

Consent Letter from Directors: I hereby give my consent to my name being included as 'Non-Executive Independent Director' of the Company in the Draft Red Herring Prospectus to be filed by the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Goutam Paul
Father's name:	Bisheswar Paul
Designation:	Independent Director
Address:	South City, Flat 16D, Tower 1, No. 375, Prince Anwar Shah Road, Kolkata 700068, India
DIN:	06902493
Income Tax PAN:	AFCPP9687F
Date of Birth:	13/02/1962
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming

GOUTAM PAUL

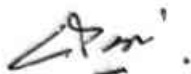
Add: South City, Flat 16D, Tower 1, No. 375, Prince Anwar Shah Road, Kolkata 700068, India

Email: guessp@gmail.com

Phone: +91-9830086016

under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "**Offer Documents**"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Goutam Paul
DIN: 06902493

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai – 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 84240 30160

MITALI CHATTERJEE

Addr.: 770 Rajdanga Main Road (R.B. Connector) Opp. Meghalaya House E.K.T. Kolkata West
Bengal 700107

Email: mitali.chatterjee@gmail.com

Mob.: +91-9830078100

Date: 7th August 2024

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")

Sub: Consent Letter

Consent Letter from Directors: I hereby give my consent to my name being included as 'Non-Executive Independent Director' of the Company in the Draft Red Herring Prospectus to be filed by the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Mitali Chatterjee
Husband's name:	Somnath Chatterjee
Designation:	Independent Director
Address:	770, Rajdanga Main Road, (R.B. Connector) Opp. Meghalaya House, Kolkata, West Bengal, 700107
DIN:	10044949
Income Tax PAN:	ACFPC8439C
Date of Birth:	17/07/1957
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Mitali Chatterjee

MITALI CHATTERJEE

Add.: 770 Rajdanga Main Road (R.B. Connector) Opp. Meghalaya House E.K.T. Kolkata West
Bengal 700117

Email: mitali.chatterjee@gmail.com

Mob.: +91-9830078100

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "**Offer Documents**"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Mitali Chatterjee
DIN: 10044949

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai – 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 84240 30160

RAGHU RAMESH THAMMANNASHASTRI

Add.: New No. 427, Sri Bhavani, 17th Cross Kanakanagar, R T Nagar Post Bangalore, Karnataka, India 560032

Email: raghu@prostarm.com

Mob.: 9342547346

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")

Sub: Consent Letter


Consent Letter from Directors: I hereby give my consent to my name being included as 'Whole Time Director' of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Raghu Ramesh Thammannashastri
Father's name:	Ramesh Krishna Thammannashastri
Designation:	Whole - Time Director
Address:	New No. 427, Sri Bhavani, 17th Cross Kanakanagar, R T Nagar Post Bangalore, Karnataka, India 560032
DIN:	03331642
Income Tax PAN:	ABVPT6183D
Date of Birth:	18-07-1968
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result



RAGHU RAMESH THAMMANNASHASTRI

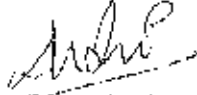
Add.: New No. 427, Sri Bhavani, 17th Cross Kanakanagar, R T Nagar Post Bangalore, Karnataka, India 560032

Email: raghu@prostarm.com

Mob.: 9342547346

of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "**Offer Documents**"). for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereunder given being untrue.

Yours faithfully,



Raghu Ramesh Thammannashastri

DIN: 03331642

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,

Plot No. 156-158 J.B. Nagar,

Andheri (East), Mumbai City,

Mumbai - 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building

Honji Street, Fort, Mumbai 400 001,

Contact Person: Rahul Pandey

Email: rahul@vidhigyaassociates.com

Mobile: +91 84240 30160

RAM AGARWAL

Add.: Flat NO-12/103, NRI Complex, Sector-54, Palm Beach Road, Near DPS School, Seawood, Nerul,
Navi Mumbai, Thane, Mumbai, Maharashtra, India 400706

Email: ram@prostarm.com

Mob.: +91-9158980000

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

**Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by
Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")**

Sub: Consent Letter

Consent Letter from Directors: I hereby give my consent to my name being included as 'Whole Time Director' of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Ram Agarwal
Father's name:	Santosh Kumar Agarwal
Designation:	CEO & Whole-Time Director
Address:	Flat NO-12/103, NRI Complex, Sector-54, Palm Beach Road, Near DPS School, Seawood, Nerul, Navi Mumbai, Thane, Mumbai, Maharashtra, India 400706
DIN:	01739245
Income Tax PAN:	ADCPA8357R
Date of Birth:	05-05-1980
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

RAM AGARWAL

Add.: Flat NO-12/103, NRI Complex, Sector-54, Palm Beach Road, Near DPS School, Seawood, Nerul,
Navi Mumbai, Thane, Mumbai, Maharashtra, India 400706

Email: ram@prostarin.com

Mob.: +91-9158980000

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "**Offer Documents**"). for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Ram Agarwal
DIN: 01739245

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai – 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 84240 30160

SHIVKUMAR BASER

Add: A/1001 Opera House City Light Near Maharaja Agrasen Bhawan, Surat Gujrat 395007
Email: shivmbaser@gmail.com Phone: +91-9374693366

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
ThaneIndia 400710

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")
Sub: Consent Letter

Consent Letter from Director: I hereby give my consent to my name being included as 'Non-Executive Independent Director' of the Company in the Draft Red Herring Prospectus to be filed by the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Shivkumar Baser
Father's name:	Mandanlal Baser
Designation:	Independent Director
Address:	A/1001, Opera House, City Light, Near Maharaja Agrasen Bhawan, Surat, Gujrat, 395007
DIN:	10076598
Income Tax PAN:	AKCPB6169R
Date of Birth:	01/08/1981
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

D. Amdey

SHIVKUMAR BASER

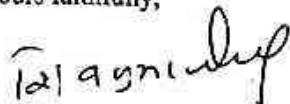
Add: A/1001 Opera House City Light Near Maharaja Agrasen Bhawan, Surat Gujrat 395007

Email: shivmbaser@gmail.com

Phone: +91-9374693366

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("Indemnified Persons"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "Offer Documents"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Shivkumar Baser

DIN: 10076598 .

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai - 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 84240 30160

TAPAN GHOSE

Add.: 82/9E, Ballygunge Place, Flat-12, Floor- 6th, Ballygunge, Kolkata, West Bengal, India 700019

Email: tapan@prostarm.com

Mob.: +91-9370150570

Date:

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")

Sub: Consent Letter

Consent Letter from Directors: I hereby give my consent to my name being included as 'Managing Director' of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Tapan Ghose
Father's name:	(Late) Bimal Kumar Ghose
Designation:	Chairman cum Managing Director
Address:	82/9E Ballygunge Place, Flat-12, Floor- 6th, Kolkata, West Bengal, India 700019
DIN:	01739231
Income Tax PAN:	A11EPG4237A
Date of Birth:	22/03/1955
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("Indemnified Persons"), from and against all losses and/or damages arising as a result

TAPAN GHOSE

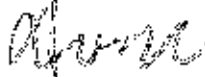
Add.: 82/9E, Ballygunge Place, Flat-12, Floor- 6th, Ballygunge, Kolkata, West Bengal, India 700019

Email: tapan@prostarm.com

Mob.: +91-9370150570

of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "Offer Documents"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinafter given being untrue.

Yours faithfully,



Tapan Ghose

DIN: 01739231

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,

Plot No. 156-158 J.B. Nagar,

Andheri (East), Mumbai City,

Mumbai – 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building

Homji Street, Fort, Mumbai 400 001,

Contact Person: Rahul Pandey

Email: rahul@vidhigyaassociates.com

Mobile: +91 84240 30160

VIKAS SHYAMSUNDER AGARWAL

Add.: 14, Amramanjari Bungalows, Near Basant Bahar, south Bopal, Ahmedabad, Gujarat, India 380058

Email: vikas@prostarm.com

Mob.: 9825089992

Date:

To,

**The Board of Directors,
Prostarm Info Systems Limited**
Plot No. EL, 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by Prostarm Info Systems Limited ("Company") (the "Issue" or "IPO")

Sub: Consent Letter

Consent Letter from Directors: I hereby give my consent to my name being included as 'Whole Time Director' of the Company in the Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft red herring prospectus, Red herring prospectus and Prospectus:

Name:	Vikas Shyamsunder Agarwal
Father's name:	Shyamsunder Baluram Agarwal
Designation:	Whole - Time Director
Address:	14, Amramanjari Bungalows, Near Basant Bahar, south Bopal Ahmedabad, Gujarat, India 380058
DIN:	01940262
Income Tax PAN:	AFBPA5985J
Date of Birth:	26/11/1984
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE & BSE. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Managers in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Managers and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result

VIKAS SHYAMSUNDER AGARWAL

Add.: 14, Amramanjari Bungalows, Near Basant Bahar, south Bopal, Ahmedabad, Gujarat, India 380058

Email: vikas@prostarm.com

Mob.: 9825089992

of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "Offer Documents"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Managers and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Vikas Shyamsunder Agarwal

DIN: 01940262

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,

Plot No. 156-158 J.B. Nagar,

Andheri (East), Mumbai City,

Mumbai - 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building

Homji Street, Fort, Mumbai 400 001,

Contact Person: Rahul Pandey

Email: rahul@vidhigyaassociates.com

Mobile: +91 84240 30160

CA ABHISHEK JAIN

Add.: Shree Apartment, Flat-81 IC Block-C, 138 GT Road South,
Opp. Howrah Jute Mill Howrah, West Bengal India 711102

e-mail: abhishek.jain@prostarm.com

Mob: 9231065867

CONSENT LETTER FROM THE CHIEF FINANCIAL OFFICER OF THE COMPANY

Date: 26.09.2024

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. T.I. 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sir,

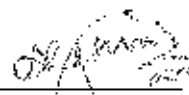
Proposed Initial Public Offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Prostarm Info Systems Limited (the "Company") (the "Issue" or "IPO")

I, Abhishek Jain, do hereby give my consent for my name being included as the CFO of Prostarm Info Systems Limited (the "Issuer") in Draft Red Herring Prospectus to be filed by the Company with the the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



CFO

Place: Navi Mumbai

CS SACHIN GUPTA

Add: C-1111, 11th Floor, Shree Sai Raj Park, New Ayre Road,
Dombivli East, Thane, Maharashtra, India 711102

e-mail: cs@prostarm.com

Mob: 9773538734

CONSENT LETTER FROM THE COMPANY SECRETARY OF THE COMPANY

Date: 26.09.2024

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EI. 79,
Electronic Zone, TTC,
MIDC, Mahape,
Navi Mumbai,
Thane
India 400710

Dear Sir,

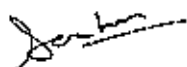
Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Prostarm Info Systems Limited (the "Company") (the "Issue" or "IPO")

I, Sachin Gupta, do hereby give my consent for my name being included as the Company Secretary and Compliance Officer of Prostarm Info Systems Limited (the "Issuer") in Draft Red Herring Prospectus to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Mumbai ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority required by law.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Company Secretary & Compliance Officer

Place: Navi Mumbai

Date: September 20, 2024

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. El 79, Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane, India 400710

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of Prostarm Info Systems Limited (the “Company) (the “Issue” or “IPO”)

Sub: Consent Letter to act as Book Running Lead Manager

We the undersigned, hereby consent to act as a Book Running Lead Manager to the IPO and to our name being included as Book Running Lead Manager to the IPO in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus [(the DRHP, RHP and Prospectus) are collectively referred to as “IPO documents”] intended to be filed by the Company with the National Stock Exchange of India, BSE Limited (together “Stock Exchanges”), the Securities and Exchange Board of India (“SEBI”) and / or other regulatory authorities, as may be required and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with Stock Exchanges, SEBI and the Registrar of Companies and / or other regulatory authorities pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time, with respect to the said IPO.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the Offer Documents or any other documents issued in connection with the Issue:



Logo:

Name: Choice Capital Advisors Private Limited

Address: Sunil Patodia Tower, Plot No.156-158 J.B. Nagar
Andheri (East), Mumbai – 400 099,
Maharashtra, India

Telephone: +91 22 6707 9999 / 7919

E-mail: ipo.pisl@choiceindia.com

Website: www.choiceindia.com/merchant-investment-banking

Investor Grievance E-mail: investorgrievances_advisors@choiceindia.com

Contact Person: Nimisha Joshi / Shreya Poddar

SEBI Registration No.: INM000011872

We confirm that we are registered with SEBI as a Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI, any other regulatory authority, court or tribunal to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority. A copy of our registration

certificate is enclosed as Annexure A and we further enclose a declaration regarding our registration with SEBI as Annexure B.

This letter may be relied on by the Company and the legal advisor in relation to the Issue. We authorize you to deliver this letter of consent to SEBI and the Stock Exchanges pursuant to the applicable laws, or any other governmental or regulatory authority as may be required.

We confirm that we will immediately inform the Company in writing of any changes to the information stated in this letter will immediately be intimated to the Company, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on Stock Exchanges Platform. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Managers to the Issue, the Legal Advisor to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,
For and on behalf of Choice Capital Advisors Private Limited

NIMISHA
VIKAS JOSHI

Digitally signed by
NIMISHA VIKAS JOSHI
Date: 2024.09.20
19:16:16 +05'30'

Authorized signatory
Name: Nimisha Joshi
Designation: Vice- President

Encl.: Enclose a copy registration certificate.

Cc:


The Book Running Lead Managers (“BRLM”)

Choice Capital Advisors Private Limited
Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai – 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160

Annexure A

मर्चेट बैंककार	क्रम नं. FORM B	MERCHANT BANKER
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA		
002815 (मर्चेट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992		
(विवरण 8) (regulation 8)		
रजिस्ट्रीकरण प्रमाणपत्र Regulation 8A CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION		
I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ एटिच भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग 1/ II/ III/ IV में मर्चेट बैंककार के रूप में		
I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to		
CHOICE CAPITAL ADVISORS PRIVATE LIMITED SHREE SHAKAMBHARI CORPORATE PARK PLOT NO. 156-158 CHAKRAVATI ASHOK SOCIETY J B NAGAR, ANDHERI (E) MUMBAI 400 002		
को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ II/ III/ IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-		
*1. किसी निर्माण का प्रबंध निम्नके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्माण से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आर्बेटन और अधिक आवेदन धनराशि का प्रतिपाद है। Management of any Issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.		
*2. विनिधान सलाहकार। Investment Adviser		
*3. निर्माणों का निम्निकन। Underwriting of Issues.		
*4. संपत्ति प्रबंध सेवाएं। Portfolio Management Services.		
*5. किसी निर्माण के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निर्गमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.		
*6. परामर्शी या सलाहकार। Consultant or Adviser.		
(*5 और *6 न हो उसे काट दें) (*Delete whichever are not applicable)		
II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड		INM00011872
II. Registration Code for the merchant banker is MB /		
III. यह प्रमाणपत्र This certificate of Registration shall be valid for permanent		
III. This Certificate shall be valid from Unless suspended or cancelled by the Board		
तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा। and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.		
		अदेश द्वारा By order MEDHA SONPAROTE
स्थान Place MUMBAI		भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से For and on behalf of Securities and Exchange Board of India
तिथि Date OCTOBER 20, 2016		

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as is true and correct:

Registration Number	INM000011872
Date of registration/ Renewal of registration	October 20, 2016
Date of expiry of registration	Permanent
If applied for renewal, date of application	Not Applicable
Any communication from SEBI prohibiting the entity from acting as the intermediary	No
Any enquiry/ investigation being conducted by SEBI	No
Details of any penalty imposed by SEBI	No
Period up to which registration/ renewal fees has been paid	Registration is permanent. Fees has been paid for the block September 30, 2023 to September 29, 2025

Date: August 7, 2024


To,
The Board of Directors,
Prostarm Info Systems Limited
 Plot No. EL 79,
 Electronic Zone, TTC,
 MIDC, Mahape, Navi Mumbai,
 Thane
 India 400710

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Prostarm Info Systems Limited (the "Company (the "Issue" or "IPO")

Sub: Consent Letter from the Registrar to the IPO

We consent to act as Registrar to the IPO and to our name and following details, as required, being inserted as Registrar to the IPO in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Mumbai, Maharashtra ("RoC"), with respect to the said IPO:

Name:	Kfin Technologies Limited	Fax Number:	+ 91-40-67161563
Address:	Selenium Tower-B, Plot No. 31 and 32, Financial District Nanakramguda, Serilingampally, Hyderabad- 500 032, Telangana, India	E-mail Id:	pisl.ipo@kfintech.com
Contact Person:	M. Murali Krishna	Website:	www.kfintech.com
Telephone Number:	+91-40-67162222/18003094001	SEBI Registration Number:	INR000000221
Logo:		Investor Grievance E-mail id:	einward.ris@kfintech.com

We confirm that we are registered with SEBI as a *Registrar to the Offer* and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchange or any other regulatory authority.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Managers to the IPO, till the date on which the securities of the Company to be issued pursuant to

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN: L72400TG2017PLC117649

the IPO, start trading on NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Managers to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

For and on behalf of KFin Technologies Limited




Authorised Signatory

Name: M.Murali Krishna

Designation: Vice President

Cc:

The Book Running Lead Managers ("BRLM")

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai - 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160

Annexure A

Date: August 7, 2024

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. El 79,
Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane
India 400710

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of Prostarm Info Systems Limited (the “Company”) (the “Issue” or “IPO”)

We hereby certify the following information of KFin Technologies Limited as true and correct:

Registration Number	IN000000221
Date of registration/ Renewal of registration	April 01, 2022 (Permanent registration)
Date of expiry of registration	Not Applicable
If applied for renewal, date of application	Not Applicable
Any communication from SEBI prohibiting the entity from acting as the Registrar	No
Any enquiry/ investigation being conducted by SEBI	No

We confirm that any changes to the above will immediately be intimated to the Company, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Managers to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.


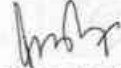
Yours faithfully,

For and on behalf of KFin Technologies Limited
**Authorized Signatory**Name: M.Murali Krishna
Designation: Vice President**Cc:****The Book Running Lead Managers (“BRLM”)****Choice Capital Advisors Private Limited**Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai – 400099, Maharashtra, India**Legal Advisors to the Issue****Vidhigya Associates**501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160**KFin Technologies Limited**

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.**CIN: L72400TG2017PLC117649**

SEBI CERTIFICATE OF REGISTRATION

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप B FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
001430 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India</p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is</p> <p>This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
		
<p>आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p> <p> Dinesh Joshi प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory</p>		
स्थान Place	Mumbai	
तारीख Date	April 1, 2022	
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		

Date: [27/08/2024,]

To:


The Board of Directors,
Prostarm Info Systems Limited
Plot No. E.I. 79, Electronic Zone
TTC, MIDC, Mahape, Navi Mumbai,
Thane – 400710, Maharashtra, India.

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10/- each (the "Equity Shares") of Prostarm Info Systems Limited (the "Company") (the "Issue" or "IPO")

Sub: Consent Letter from the Banker to the Company

We consent to our name and the following details, as required, being inserted as Banker to the Company in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"); and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Mumbai, Maharashtra ("RoC"), with respect to the said IPO:

Name:	[Axis Bank Limited]	Fax Number:	[NA]
Address:	[Vardaman Chambers Co-op-Soc, Plot no 84 , Sector 17 , Vashi Navi Mumbai 400705 Maharashtra India	E-mail Id:	[Nikhil.bhatia@axisbank.com]
Contact Person:	[Nikhil Bhatia]	Website:	www.axisbank.com
Telephone Number:	[9860283988]	SEBI Registration Number:	IN/CUS/019
Logo:			

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,

For and on behalf of

[Axis Bank Limited]


Authorised Signatory



Name: Nikhil Bhatia

Designation: Assistant Vice President

Encl: Copy of the SEBI Registration Certificate

The Board of Directors,

Prostarm Info Systems Limited

Plot No. EL 79, Electronic Zone
TTC, MIDC, Mahape, Navi Mumbai,
Thane – 400710, Maharashtra, India.

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile:



To:
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79, Electronic Zone
TTC, MIDC, Mahape, Navi Mumbai,
Thane – 400710, Maharashtra, India.

Date:04-09-2024
Place: Navi Mumbai

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10/- each (the "Equity Shares") of Prostarm Info Systems Limited (the "Company") (the "Issue" or "IPO")

Sub: Consent Letter from the Banker to the Company

We consent to our name and the following details, as required, being inserted as Banker to the Company in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Mumbai, Maharashtra ("RoC"), with respect to the said IPO:

Name:	ICICI Bank Ltd	Website:	www.icicibank.com
Address:	ICICI Bank Towers, Bandra Kurla Complex, Mumbai- 400051	E-mail Id:	srijan.mandal@icicibank.com
Contact Person:	Srijan Mandal	Telephone Number:	8655332884

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Srijan Mandal


ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.



This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,
For and on behalf of

ICICI Bank Ltd

Authorised Signatory

Name: Riddhi Parasrampuria

Designation: Regional Head Sales



The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79, Electronic Zone
TTC, MIDC, Mahape, Navi Mumbai,
Thane – 400710, Maharashtra, India.

Legal Advisors to the Issue

Vidhigya Associates
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

Date: February 24, 2025

To,
The Board of Directors
Prostarm Info Systems Limited
Plot No. EL 79, Electronic Zone,
TTC, MIDC, Mahape
Navi Mumbai, Thane
Maharashtra, 400 710
India

Dear Ma'am/Sir,

Re: Proposed initial public Issuing of equity shares of face value of ₹ 10 each (the "Equity Shares" and such Issuing, the "Issue") of Prostarm Info Systems Limited (the "Company")

We, ICICI Bank Limited, do hereby consent to act as the Escrow Collection Bank, Refund Bank and Sponsor Bank and to the inclusion of our name and details mentioned herein being inserted as an Escrow Collection Bank, Refund Bank and Sponsor Bank in the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra, Mumbai ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Issue (the "Issue Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue.

Name:	ICICI Bank Limited
Address:	Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
Telephone number:	022- 68052182
E-mail:	ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr.Varun Badai
SEBI Registration Number:	INBI00000004
CIN:	L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodra 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLM and the legal counsel to each of the Company and the BRLM in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Sincerely,
For ICICI Bank Limited



Authorized Signatory

Name: Sujit Lingam
Designation: chief manager

CC:

The Book Running Lead Manager ("BRLM")
Choice Capital Advisors Private Limited
Sunil Patodia Tower, Plot No.156-158
J.B. Nagar, Andheri (East),
Mumbai - 400099, Maharashtra, India

Legal Advisor to the Issue

Vidhigya Associates, Advocates

105, A Wing, Kanara Business Centre

Ghatkopar East, Mumbai – 400 075

Maharashtra, India

Tel. No: +91 84240 30160

Email: rahul@vidhigyaassociates.com

Contact Person: Rahul Pandey

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Bank and Sponsor Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Period up to which registration/renewal fees has been paid:	NA
8.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited



Authorized Signatory

Name: *Sujit Lingam*

Designation: *chief Manager*

निर्गमन बैंककार

फॉर्म 8
FORM 8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994
0004 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)
(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

का नियमों में शर्तों के अधीन रहने हुए और विनियमों का अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB100000004
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिवान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place MUMBAI
तारीख Date JUNE 03, 2013

RUCHI CHOJER
प्रधिकृत हस्ताक्षरकर्ता Authorised Signatory



Date: February 24, 2025

To,
The Board of Directors
Prostarm Info Systems Limited
Plot No. EL 79, Electronic Zone,
TTC, MIDC, Mahape
Navi Mumbai, Thane
Maharashtra, 400 710
India

Dear Ma'am/Sir,

Re: Proposed initial public Issuing of equity shares of face value of ₹ 10 each (the "Equity Shares" and such Issuing, the "Issue") of Prostarm Info Systems Limited (the "Company")

We, Axis Bank Limited, do hereby consent to act as the Public Issue Account Bank and Sponsor Bank and to the inclusion of our name and details mentioned herein being inserted as Public Issue Account Bank and Sponsor Bank in the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra, Mumbai ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Issue (the "Issue Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue.

Name: AXIS BANK LIMITED

Address: Axis House", 6th Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Telephone number: (Direct) 022 43253669

E-mail: vishal.lade@axisbank.com

Website: www.axisbank.com

Contact Person: Vishal M. Lade

SEBI Registration Number: INBI00000017

CIN: L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue (“BRLM”) until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, each to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLM and the legal counsel to each of the Company and the BRLM in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Sincerely,

For Axis Bank Limited



Authorized Signatory
Name: Alpesh Bhadra
Designation: Assistant Vice President

Alpesh Bhadra
AXIS Bank Ltd.
Alpesh Bhadra, Branch Head
Emp. ID. 271883 SS No. 23578

CC:

The Book Running Lead Manager (“BRLM”)
Choice Capital Advisors Private Limited
Sunil Patodia Tower, Plot No.156-158
J.B. Nagar, Andheri (East),
Mumbai - 400099, Maharashtra, India

Legal Advisor to the Issue
Vidhigya Associates, Advocates
105, A Wing, Kanara Business Centre
Ghatkopar East, Mumbai – 400 075
Maharashtra, India
Tel. No: +91 84240 30160
Email: rahul@vidhigyaassociates.com
Contact Person: Rahul Pandey

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Bank and Sponsor Bank is true and correct:

1.	Registration Number	INBI00000017
2.	Date of permanent registration/ Renewal of registration	June 19, 2021
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NA
6.	Any enquiry/ investigation being conducted by SEBI	NA
7.	Period up to which registration/renewal fees has been paid:	15th November 2027
8.	Details of any penalty imposed by SEBI	NA

For Axis Bank Limited

Authorized Signatory
Name: Alpesh Bhadra
Designation: Assistant Vice President



A. R. Bhadra.
AXIS Bank Ltd.
Alpesh Bhadra, Branch Head
Emp. ID. 271883 SS No. 23578

निर्गमन बैंककार

प्ररूप छ
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रवृत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

के नियमों में, शर्तों के अधीन रहते हुए और विनियमों का अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI00000017
- 2) Registration Code for the Banker to an issue is
- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
- 3) Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order

For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

CONSENT LETTER BY MONITORING AGENCY

February 25, 2025

To,
The Board of Directors
Prostarm Info Systems Limited,
Plot No. EL 79, Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane – 400 710, Maharashtra, India

Dear Sirs,

Subject: Proposed initial public offer (“IPO”) of equity shares of INR 10 each (“Equity Shares”) of Prostarm Info Systems Limited (the “Company” and such issue, the “Issue”)

We, Acuite Ratings & Research Limited, hereby consent to the inclusion of our name and details mentioned herein, as the Monitoring Agency to the Issue in the Draft Red Herring Prospectus (“DRHP”) / Red Herring Prospectus (“RHP”) / Prospectus (the DRHP, RHP and Prospectus are collectively referred to as “**Issue Documents**”), which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), BSE, NSE, Registrar of Companies at Mumbai, Maharashtra (“**RoC**”) and BSE & NSE where the Equity Shares are proposed to be listed as per applicable laws, as amended from time to time.

The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: Acuite Ratings & Research Limited
Address: 708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg (East), Mumbai – 400 042
Telephone Number: +91 99698 98000
Email: chitra.mohan@acuite.in
Website: www.acuite.in
Contact Person: Ms. Chitra Mohan
SEBI Registration Number: IN/CRA/006/2011
CIN: U74999MH2005PLC155683

The Company acknowledges and agrees that Acuite’s consent is subject to Company ensuring that there is no misrepresentation/modification to above mentioned information and is required to be reproduced on an “as is” basis.

The Company agrees and undertakes to (i) comply with all applicable laws and regulations (as may be applicable within India or outside India) in relation to the Issue (ii) not to misrepresent, make any changes to obliterate or tamper with the information to be disclosed or present any part thereof out of context or in violation of applicable laws and regulations, if

Acuite Ratings & Research Limited

SEBI Registered | RBI Accredited

708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg (E), Mumbai – 400 042

+91 22 4929 4000 | +91 99698 98000 | www.acuite.in | info@acuite.in | CIN: U74999MH2005PLC155683



any. Further, Company acknowledges and agrees that Acuite does not accept responsibility for the Issue or any Issue related documents or any part thereof.

The contents of this letter can be relied upon by the Company and the Book Running Lead Manager (“**BRLM**”), appointed by the Company in relation to the Issue and can be disclosed, if requested or if so required to be disclosed by law, regulation or direction, order or request of any governmental, regulatory, statutory or judicial authority. Further, we undertake to immediately intimate the Company in case of any changes to the above information in writing to the Company until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information you may consider that there is no change in respect of the matters covered in this letter.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For Acuite Ratings & Research Limited



Authorised Signatory

Name: Ms. Chitra Mohan

Designation: VP – Compliance & Group CS

Date: February 25, 2025

CC:

Book Running Lead Manager

Choice Capital Advisors Private Limited
Sunil Patodia Tower, Plot No. 156-158
J.B. Nagar, Andheri (East),
Mumbai – 400 099, Maharashtra, India

Legal Counsel to the Issue

Vidhigya Associates, Advocates
105, A Wing, Kanara Business Centre
Ghatkopar East, Mumbai – 400 075
Maharashtra, India

Date: February 24, 2025

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. E1 79, Electronic Zone, TTC,
MIDC, Mahape, Navi Mumbai,
Thane, India 400710


Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Prostarm Info Systems Limited (the "Company") (the "Issue" or "IPO")

Sub: Consent Letter to act as a Syndicate Member to the Issue

We the undersigned, hereby consent to act as a Syndicate Member to the Issue and to our name being included as Syndicate Member to the Issue in the Red Herring Prospectus/ Prospectus [(the RHP and Prospectus) are collectively referred to as "IPO documents"] intended to be filed by the Company with the National Stock Exchange of India, BSE Limited (together "Stock Exchanges"), SEBI and the Registrar of Companies and / or other regulatory authorities pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time, with respect to the said IPO.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the Issue Documents or any other documents issued in connection with the Issue:

Name:	Choice Equity Broking Private Limited
Address:	Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Andheri (East), Mumbai - 400 099, Maharashtra, India
Contact Person:	Mr. Pawan Khemka
Telephone Number:	022-67079999 (Ext-867)
E-mail Id:	ipo@choiceindia.com
Website:	http://choiceindia.com/
SEBI Registration Number:	INZ000160131
Logo:	

We enclose copy of certificate of registration with SEBI in Annexure A and details of registration in Annexure B. We also certify our registration is valid as on the date and that we have not been prohibited or debarred by SEBI, any other regulatory authority or court, or tribunal from acting as a intermediary in capital market issue.

We confirm that we are registered with SEBI as a Syndicate Member and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI, any other regulatory authority, court or tribunal to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority.

We confirm that we will immediately inform the Company in writing of any changes to the information stated in this letter will immediately be intimated to the Company, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on Stock Exchanges Platform. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Choice Equity Broking Pvt. Ltd.
Sunil Patodia Tower, J B Nagar, Andheri East, Mumbai - 99
T +91 22 67079999 F +91 22 67079898 E customercare@choiceindia.com
CIN No. U65999MH2010PTC198714
www.choicebroking.in

Letterheads. Keeping words official.



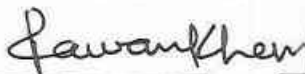
This certificate may be relied upon by the Company, Book Running Lead Managers to the Issue and the Legal Advisor to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,

For and on behalf of

Choice Equity Broking Private Limited



Authorized signatory

Name: Mr. Pawan Khemka

Designation: Vice- President



Encl.: *Enclose a copy registration certificate.*

Cc:

Book Running Lead Manager

Choice Capital Advisors Private Limited

Sunil Patodia Tower,
Plot No. 156-158 J.B. Nagar,
Andheri (East), Mumbai City,
Mumbai – 400099, Maharashtra, India

Legal Advisors to the Issue

Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,
Contact Person: Rahul Pandey
Email: rahul@vidhigyaassociates.com
Mobile: +91 8424030160

ANNEXURE A

फॉर्म B
FORM B

**भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA**

(स्टॉक ब्रोकर और सब-ब्रोकर) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0000400 (विनियम 6 और 10A / Regulations 6 and 10A)

**रजिस्ट्रेशन प्रमाणपत्र
CERTIFICATE OF REGISTRATION**

जब, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम 1992 के प्रावधानों के अंतर्गत और विनियमों के अंतर्गत स्टॉक ब्रोकर और सब-ब्रोकर के रूप में कार्य करने के लिए प्रावधान (1) के अंतर्गत अधिकारों का प्रयोग करते हुए
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

CHOICE EQUITY BROKING PRIVATE LIMITED
Trade Name: **CHOICE EQUITY BROKING PRIVATE LIMITED**
Choice House, Shree Shukambhari Corporate Park, Plot No. 156-158,
J B Nagar, Andheri(E),
MUMBAI
MAHARASHTRA
400099

जो प्रतिभूति बोर्ड अधिनियम 1992 के प्रावधानों के अंतर्गत और विनियमों के अंतर्गत स्टॉक ब्रोकर और सब-ब्रोकर के रूप में कार्य करने के लिए प्रावधान (1) के अंतर्गत अधिकारों का प्रयोग करते हुए
as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s) subject to the conditions specified therefor, from time to time, by the Board.

रजिस्ट्रेशन प्रमाणपत्र प्रदान किया गया है / Registration number allotted is as under:

INZ00160131

यह प्रमाणपत्र तब तक वैध रहेगा जब तक कि इसे निलंबित या रद्द करने के लिए कोई भी प्रावधान
This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations



भारतीय प्रतिभूति और विनियम बोर्ड
Financial and Securities and Exchange Board of India

दिनांक / Date: November 24, 2017

RAJESH DANGTE
आधिकारिक हस्ताक्षर / Authorized Signatory

Choice Equity Broking Pvt. Ltd.
Sunil Patodia Tower, J B Nagar, Andheri East, Mumbai - 99
T +91 22 67079999 F +91 22 67079898 E customercare@choiceindia.com
CLN No. U65900MH2010PTC108714
www.choicebroking.in



Letterheads. Keeping words official.

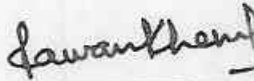
ANNEXURE B

We hereby confirm that as on the date the following details in relation to our registration with the Securities and Exchange Board of India as a Stock Broker is true and correct

Registration Number	INZ000160131
Date of registration / Renewal of registration	November 24, 2017
Date of expiry of registration	NA
If applied for renewal, date of application	NA
Any communication from SEBI prohibiting the entity from acting as Escrow Bank	NA
Any enquiry / investigation being conducted by SEBI	No
Period up to which registration / renewal fees has been paid	No
Details of any penalty imposed by SEBI	No

For and on behalf of

Choice Equity Broking Private Limited





Authorised Signatory

Name: Mr. Pawan Khemka

Designation: Vice-President



Consent from Legal Counsel

Date: September 27, 2024

To,
The Board of Directors,
Prostarm Info Systems Limited
Plot No. EL 79, Electronic Zone,
TTC, MIDC, Mahape,
Navi Mumbai, Thane – 400 710,
Maharashtra, India

Dear Sirs,

Sub: Proposed initial public offering (the “Issue”) of equity shares of ₹ 10 (the “Equity Shares”) by Prostarm Info Systems Limited (the “Company”)

We, Vidhigya Associates, Advocates, hereby consent to act as Legal Counsel to the Issue and to inclusion of our name and contact details, in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus to be filed by the Company with SEBI, BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”, and together with BSE, the “Stock Exchanges”) where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “RoC”) in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the “Offer Documents”), pursuant to the provisions of section 32 of the Companies Act 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

Logo:  VIDHIGYA
Name: Vidhigya Associates, Advocates.
Address: 105, First Floor A wing, Kanara Business Centre,
Ghatkopar East, Mumbai – 400075
Tel: +91 8424030160
Email: rahul@vidhigyaassociates.com
Contact Person: Rahul Pandey

We further confirm that the information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We hereby authorise you to deliver this letter of consent to the SEBI, RoC pursuant to Section 32 and other applicable provisions of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock exchange and any other regulatory authority, as may be required and/or retain this letter for your records in connection with the Issue and in accordance with applicable law.

Mumbai Office: 105, First Floor A wing, Kanara Business Centre Ghatkopar East, Mumbai-- 400075



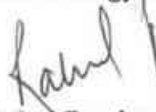
We undertake to inform the Book Running Lead Manager promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the Company and the Book Running Lead Manager appointed in relation to the Issue. We hereby consent for submission of this letter to the Stock Exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours Sincerely,

For Vidhigya Associates Advocates


Rahul Pandey



cc:

Choice Capital Advisors Private Limited
Sunil Patodia Tower, Plot No.156-158,
J.B. Nagar, Andheri (East), Mumbai – 400 099
Maharashtra, India